

YCO GROUP PLC

Scott Lidbetter
Charles Birkett
Ian Petts
Gary Wright
Rishi Malliwal

Non-executive Chairman
Chief Executive Officer
Finance Director & Company Secretary
Executive Director
Non-Executive Director

CORPORATE GOVERNANCE AND AIM COMPLIANCE

The Directors intend, in so far as appropriate given the Company's size and stage of development, to follow the recommendation on corporate governance as published by the Quoted Company Alliance from time to time.

The Board has established an audit committee and a remuneration committee, both of which at present comprise Scott Lidbetter and Rishi Malliwal.

The audit committee meets at least twice per annum and will be responsible for ensuring the integrity of the financial information reported to the Shareholders and the systems of internal controls. This committee provides an opportunity for reporting by the Company's auditors.

The remuneration committee meets at least twice per annum to determine and agree with the Board the framework or broad policy for the remuneration of any executive directors of the Company and such other members of any future executive management as it is designed to consider. The objective of this committee is to attract, retain and motivate executives capable of delivering the Company's objectives.

Additionally, the Board has established an AIM Rules Compliance Policy which ensures that the Company has in place sufficient procedures, resources and controls to enable it to comply with the AIM Rules.

Additional board members may be invited to attend the audit or remuneration committees as deemed appropriate by Scott Lidbetter.